

## Please return completed form to:

Newark Board of Education Human Resource Services-Benefit Services 765 Broad Street Newark, NJ 07102 benefits@nps.k12.nj.us

## **Retiree Benefits Enrollment Form**

EMPLOYEE INFORMATION				Please provide all requested information					
Last name: First Name:			Social Secu	Social Security Number:		Marital Status:			
						Single	e □Marrie	ed Divorce	d □Widow
Address:			Date of Birt	h:	G	ender:		Date of Reti	rement:
						⊐м⊏	] F □U		
City:	State:	Zip:	Employee I	D:				Home Phone	e Number:
Please check the box for your current Union:	_								
Local 3 Local 32 Local 68 L	Local 617	7 🗖 втс	☐ CASA ☐ N	ITA	□ NTU □	Unaffilia	ated		
MEDICAL AND PRESCRIPTION COVERAGE    PLEASE CHECK (☑) ONE BOX									
		Single	Parent /	F	E + Spouse /				fice ID Number
		J	Child(ren)		I Union Partner	r Fa	mily	Required of the	d if selecting any e HMO Plans
New Jersey Educators Plan			Child(ren)		•	r	mily	Required of the	d if selecting any e HMO Plans
New Jersey Educators Plan I elect to waive medical coverage	in any med				I Union Partner	r	-	Required of the	e HMO Plans
I elect to waive medical coverage	in any med				I Union Partner	r		of the	N/A
•	in any med				I Union Partner □			of the	e HMO Plans
I elect to waive medical coverage				Civil	I Union Partner	se /	PLE	of the	N/A
I elect to waive medical coverage  AETNA DENTAL COVERAGE	Sin	□ dical plan.		Civil	Union Partner	se /	PLE Fa	of the	N/A  □  CK (☑) ONE BOX
I elect to waive medical coverage  AETNA DENTAL COVERAGE  Aetna Dental Option*	Sin	□ dical plan.	Parent/Child(I	Civil	EE + Spous	se /	PLE Fa	ASE CHEC	N/A  □  CK (☑) ONE BOX  Waive

- 1) CASA & Unaffiliated Dental Group
- 2) BTC, Local 3, 32, 68, 617, & NTA Dental Group
- 3) NTU Dental Group

**Disclaimer:** An employee waiting on approval for the State's Disability Retirement can participate under the Newark Board of Education Private Retiree Plan. However, no refund will be issued if or when Disability Retirement is approved accordingly.

DEPENDENT INFORMATION			Please provic	de all requ	ested information.
Dependent's First Name, Middle Initial & Last Name	Relationship SP = Spouse CU = Civil Union C = Child	Date of Birth (MM/DD/YY)	Social Security Number	Gender (M/F/U)	PCP Designation for Dependents enrolled in the HMO Plans

Name	Employee ID Number

DEPENDENT INFORMATION cont.			Please provid	le all requ	ested information.
Dependent's First Name, Middle Initial & Last Name	Relationship SP = Spouse CU = Civil Union C = Child	Date of Birth (MM/DD/YY)	Social Security Number	Gender (M/F/U)	PCP Designation for Dependents enrolled in the HMO Plans

## APPLICANT STATEMENT OF UNDERSTANDING

I hereby declare, under penalty of perjury, that the information that I provided on this form is accurate and complete, and if applicable, that the dependents that I am enrolling in coverage or opting out of coverage are my legal dependents and meet the definitions outlined in the plan documents.

I understand that the Newark Board of Education reserves the right to require proof of valid dependent eligibility status in conjunction with the operation of its benefit program and if I fail to provide the necessary required documentation, then the Newark Board of Education will terminate coverage for these dependents. Further, I understand that I will be required to reimburse the Newark Board of Education for all insurance premiums paid if the Newark Board of Education determines that my dependents were not eligible for coverage.

I understand that IRS §125 prohibits me from changing my enrollment during the Plan Year, unless I experience a qualifying life event. A qualifying event includes a marriage, divorce, death of a spouse/civil union partner or a dependent, birth or adoption of a child, termination, or commencement of employment for my spouse/civil union partner, a change in employment status (full-time to part-time or part-time to full-time) for me or my spouse/civil union partner that affects benefits eligibility, or taking an unpaid, medical leave of absence by either me or my spouse/civil union partner. If I experience one of these qualifying events, I understand that I am obligated to notify the Human Resource Services – Benefits Services within 30 days and that failure to do so may affect benefits coverage.

My signature below indicates that I have read and understood this Enrollment & Authorization Form and the descriptive materials made available to me under the Newark Board of Education Retiree Benefits Program. I understand that if I elect medical and/or prescription drug, benefits I will be required to pay the retiree premiums on a monthly basis. I have provided on this form is complete and accurate to the best of my knowledge.

Retiree Signature		Date		
For Office Use Only:				
Date Received:	_ Received by:	Benefits Effective Date:		